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E	 ATHENA INVEST	Strategies on the Axxcess Platform: Tactical Equity	David Stock David.stock@athenainvest.com	E	 ClearBridge Investments	Strategies on the Axxcess Platform: Growth Equity Strategies	Michael Wolman Mwolman@leggmason.com 410-454-2824
P	 Auour Investments	Strategies on the Axxcess Platform: ETF, Multi-Factor, Portfolios	Joseph Hosler Jhosler@auour.com 978-338-4830	A	 CRYSTAL CAPITAL PARTNERS	Strategies on the Axxcess Platform: Alternatives, Hedge Funds, Private Equity	Andrew Jensen ajensen@crystalfunds.com 949-346-3661
P	 AZA CAPITAL MANAGEMENT	Strategies on the Axxcess Platform: Tactical Allocation	Christopher Recker Crecker@azacapital.com	FI	 INVESTMENT MANAGEMENT, LLC Cunat	Strategies on the Axxcess Platform: Multi-Family Investment Fund	Ed Ducett Ed.ducett@aretewealth.com 815-940-4651
E	 BOLLINGER CAPITAL MANAGEMENT, INC.	Strategies on the Axxcess Platform: ESG Portfolio	Zoe Bollinger Zoe@bollingercapital.com 310-798-8855	E	 DIAMOND HILL CAPITAL MANAGEMENT	Strategies on the Axxcess Platform: Large Cap Equity	Ed Vukmirovich evukmirovich@diamond-hill.com 614.255.3973
A	 CAIS	Strategies on the Axxcess Platform: Alternatives, Hedge Funds, Private Equity	Jason Sforza Jsforza@caisgroup.com 917-769-1282	E	 EPIC Retirement Plan Services	Strategies on the Axxcess Platform: Retirement Plans	Tiffany Case Tcase@epicrps.com 623-201-0674
A	 Catalyst Funds Intelligent Alternatives	Strategies on the Axxcess Platform: Multi-Alternative Funds	Robert Bomberg Robert.bomberg@bombergcapitalgroup.com 651-2839749	P	 First Trust	Strategies on the Axxcess Platform: ETF Solutions	Jeffrey Baker jbaker@ftadvisors.com 949-402-5921
FI	 CION INVESTMENTS	Strategies on the Axxcess Platform: Interval Diversified Credit Funds	Rigo Medina Rmedina@cioninvestments.com 917-656-4302	A & E	 Goldman Sachs	Strategies on the Axxcess Platform: Equity, SMAs, Structured Solutions	Louis Mandia Louis.mandia@gs.com 212-902-7811

FI	 GRIFFIN CAPITAL guardians of wealth	Strategies on the Axxcess Platform: Interval Diversified Credit Fund	Nick Rosenthal nrosenthal@griffincapital.com 313-469-6157	E	 Potomac ADVISORS	Strategies on the Axxcess Platform: Quantitative Tactical Equity	Meghan Paul Meghan@potomacadvisors.com
A	 HIGHMORE	Strategies on the Axxcess Platform: Liquid Alternative Portfolio	Brian Altenburg brian.altenburg@highmore.com 646-206-4345	P	 Richard Bernstein Advisors	Strategies on the Axxcess Platform: ETF Model Portfolio	Terry Ober tober@rbadvisors.com
FI	 HILTON CAPITAL MANAGEMENT	Strategies on the Axxcess Platform: Tactical Income	Andrew Molloy Molloya@hiltoncm.com 917-439-1504	A	 SEALY	Strategies on the Axxcess Platform: Industrial Real Estate	Kerry Peoples Kerry@sealyinvestmentsecurities.com 714-651-9901
E	 IRON FINANCIAL	Strategies on the Axxcess Platform: Retirement Plan Solutions	Dick Friedman rpf@ironfinancial.com 847-715-3204	A	 SHARESPOST 100 FUND	Strategies on the Axxcess Platform: Access to private markets	Kevin Moss kmoss@sharespost.com 650-472-3919
P	 NEW FRONTIER ADVISORS, LLC	Strategies on the Axxcess Platform: ETF Model Portfolios	David Schubauch dschubach@newfrontieradvisors.com	P	 SKYVIEW INVESTMENT ADVISORS LLC	Strategies on the Axxcess Platform: OCIO Solutions	Steve Turi sturi@skyviewadv.com 732-936-2880
FI	 STIFEL	Strategies on the Axxcess Platform: SMA, Equity, Real Estate, Preferred Securities	Rob Mudd Mudd.rob@principal.com	FI	 STIFEL	Strategies on the Axxcess Platform: Customs Municipal Bond Strategies	Jennifer Green jengreen@stifel.com 415-364-6811
E	 Principal	Strategies on the Axxcess Platform: SMA, Equity, Real Estate, Preferred Securities	Rob Mudd Mudd.rob@principal.com	E	 Strategic Global Advisors	Strategies on the Axxcess Platform: International Equity	James Pierce jpierce@sgadvisors.com 949-438-2624